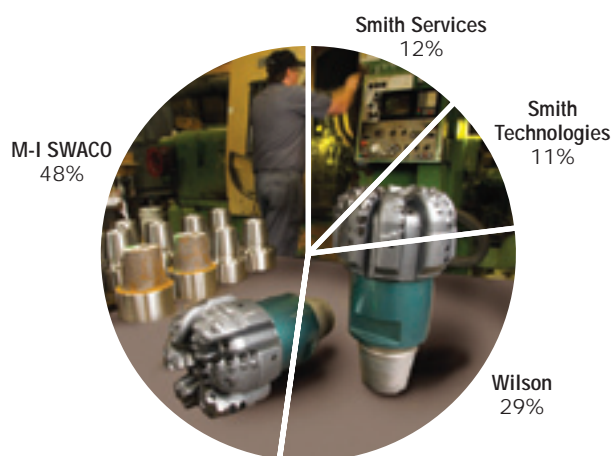


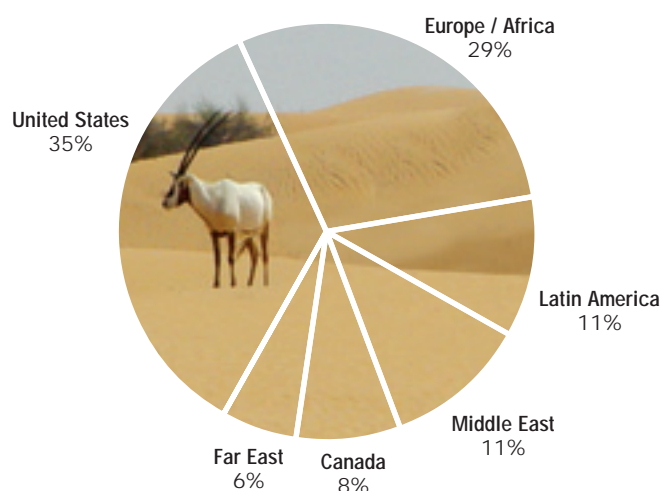
Financial Highlights

Years Ended December 31,	2005	2004	% Change 2004/2005	2003
<small>(in thousands, except per share, stockholder return and employee data)</small>				
Summary Statement of Operations Data:				
Revenues	\$ 5,579,003	\$ 4,419,015	26%	\$ 3,594,828
Operating Income ^a	\$ 670,561	\$ 470,203	43%	\$ 328,747
Net Income ^a	\$ 302,305	\$ 202,886	49%	\$ 124,634
Earnings Per Share ^a	\$ 1.48	\$ 0.99	49%	\$ 0.62
Cash Dividends Declared Per Share	\$ 0.24	\$ —	n/a	\$ —
Common Shares Outstanding at Year-End	200,969	202,148	(1%)	200,672
Summary Balance Sheet Data:				
Current Assets	\$ 2,437,231	\$ 2,019,632	21%	\$ 1,679,796
Total Assets	4,059,914	3,506,778	16%	3,097,047
Current Liabilities	933,153	887,357	5%	630,924
Total Debt	744,507	599,173	24%	578,295
Stockholders' Equity	1,578,505	1,400,811	13%	1,235,776
Other Data:				
Depreciation and Amortization	\$ 117,722	\$ 106,493	11%	\$ 101,709
Capital Expenditures, Net	\$ 151,419	\$ 90,770	67%	\$ 76,021
Treasury Stock Repurchases	\$ 117,820	\$ 92,002	28%	\$ —
Return on Stockholders' Equity ^a	20.6%	15.3%	35%	10.8%
Number of Employees	14,697	13,235	11%	11,971

2005 Business Unit Revenue Distribution



2005 Geographic Revenue Distribution – Oilfield Segment^b



^a 2004 amounts exclude the impact of a \$31.4 million, or \$0.10 per share, litigation-related charge.

^b Excludes revenues from the Wilson Distribution operations.